

Ernie Fletcher
Governor

LaJuana S. Wilcher, Secretary
Environmental and Public
Protection Cabinet

Christopher L. Lilly
Commissioner
Department of Public Protection

Honorable Ronald J. Brothers
Attorney at Law
1000 East Main Street
Plainfield, IN 46168



Commonwealth of Kentucky
Public Service Commission
211 Sower Blvd.
P.O. Box 615
Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
Fax: (502) 564-3460
psc.ky.gov

Mark David Goss
Chairman

Teresa J. Hill
Vice Chairman

Gregory Coker
Commissioner

March 17, 2006

RE: Case No. 2005-00228

Please see enclosed notice of informal conference from Commission Staff in the above case. If you need further assistance, please contact Richard Raff at (502) 564-3940 ext. 260.

Sincerely,

A handwritten signature in black ink, appearing to read "Beth O'Donnell".

Beth O'Donnell
Executive Director

BOD/sh



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Honorable John J. Finnigan, Jr.
Senior Counsel
The Union Light, Heat and Power Company
139 East Fourth Street
Cincinnati, OH 45202

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Kodwo Ghartey-Tagoe
Chief Regulatory Counsel
Duke Power
P. O. Box 1244
Mail Code: PB05E
Charlotte, NC 28201

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Honorable Michael L. Kurtz
Attorney at Law
Boehm, Kurtz & Lowry
36 East Seventh Street
2110 CBLD Building
Cincinnati, OH 45202

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Kate E. Moriarty
Attorney at Law
The Union Light, Heat and Power Company
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Cincinnati, OH 45202



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Honorable David Edward Spenard
Assistant Attorney General
Office of the Attorney General Utility & Rate Intervention Division
1024 Capital Center Drive
Suite 200
Frankfort, KY 40601-8204

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Honorable Robert M. Watt, III
Attorney At Law
STOLL KEENON OGDEN PLLC
300 West Vine Street
Suite 2100
Lexington, KY 40507-1801



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COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

JOINT APPLICATION OF DUKE)
ENERGY CORPORATION, DUKE)
ENERGY HOLDING CORP., DEER)
ACQUISITION CORP., COUGAR)
ACQUISITION CORP., CINERGY)
CORP., THE CINCINNATI GAS &)
ELECTRIC COMPANY AND THE)
UNION LIGHT, HEAT AND POWER)
COMPANY FOR APPROVAL OF A)
TRANSFER AND ACQUISITION)
OF CONTROL)

CASE NO. 2005-00228

COMMISSION STAFF'S NOTICE
OF INFORMAL CONFERENCE

Based on the request of The Union Light, Heat and Power Company, Commission Staff gives notice that an informal conference is scheduled on March 30, 2006 at 10:00 a.m., Eastern Standard Time, in Hearing Room 2 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky for the purpose of discussing the need to use push-down accounting, information reporting requirements, and the adoption of an assumed name.



Beth O'Donnell
Executive Director
Public Service Commission
P.O. Box 615
Frankfort, KY 40602

DATED: March 17, 2006

cc: Parties of Record